



transformation capital group

Intellectual Promise



A BRIEF INTRODUCTION

Transformation Capital Group (TCG) is a group of companies from the information technology and financial services sector that have converged their expertise through the effective use of human capital.

Our agility and innovative approach to our business and personal solutions differentiates us from our competitors. Our customers range from top-tier institutions to wealth-conscious individuals. The Transformation Capital Group is proud to be associated with you and your organisation.



OUR VISION

Our vision is to be recognized as a leading supplier of transformational solutions for individuals and businesses alike.

Our values guide our relationships with our customers and our employees.



OUR PHILOSOPHY

We invest in our people and empower them to unleash their potential allowing them to provide professional service whilst staying faithful to the spirit of well-being.

The products and solutions provided by TCG have been created through extensive experience and research.



OUR APPROACH

Our business models are based on flexibility and are always aligned to the fit-for-purpose solutions that we craft for our customers. Effective customer engagement strategies utilising digital channels, electronic media and mobile channels has enabled us to offer customers new and innovative ways to address their needs.

With proven success in the South African and international markets, our strategy is to make vital products and solutions accessible to the chosen and appropriate markets.



OTHER COMPANIES IN THE TCG STABLE:



My-Fin is a dynamic financial planning product house and is registered as a financial services provider (FSP) with the Financial Services Board (FSB).

Our aim is to offer a direct single point of contact for our clients seeking innovative ways to address their financial planning needs. This we accomplish via our 4me suite of products and services. As a leading brand, 4me products and services are available through online channels.

We want to ensure that our clients have a selection of the most comprehensive and high-quality solutions across a full spectrum of financial planning products and solutions available to them. Our product development division develops products for the market where opportunities exist, by carefully analyzing and gathering extensive business intelligence from market research.

We advise and assist clients by choosing individualized flexible and rewarding financial paths, striving to approach our client's financial needs with confidence, enthusiasm and care.

My-Fin Financial Services - www.my-fin.co.za



Rockfin is a new wealth management brand that has been created through the successful acquisition of several financial planning practices.

Our aim is to be a client centric organization with quality best of breed independent products and solutions designed for mature as well as modern day consumers. The combining of personal planning disciplines, investment management, financial advisory and fiduciary services, directly for the benefit of high net-worth clients, remains a key focus area.

We assist clients to put together an entire financial plan and advise clients on how to prepare for current and future financial needs. Our corporate strategy assists businesses with employee benefits and employer based financial solutions for employees, company executives and shareholders of private business.

Rockfin Wealth Management - www.rockfin.co.za



Transformation Capital Group is proud to announce the opening of the first privately owned Momentum Financial Wellness practise in the Western Cape on 1st October 2018.

Success for both individual and professional financial planners is determined by a team committed to offering comprehensive financial advice that goes beyond selling policies or products.

We partner with our clients through their life journey, uncovering their financial objectives, then creating plans to fulfil them. With a clear understanding of a client's personal situation and an appreciation of their responsibilities and future life goals, we can create a uniquely tailored financial plan to help them.

Building strong sustainable relationships
This enables financial planners to guide their clients through development and implementation, and so bridge the gap between the present and the future. Any life-changing events encountered along the way that change their client's journey will have them right there at their client's side to help negotiate the difficult stretches.

Our new website currently in development- www.cirrusfin.co.za



Beehive Consulting Services ("Beehive") and Beehive Online Solutions (BOS) were established to provide IT related consultancy, managed services and project management related services and solutions to the market.

The intellectual capacity and experience within Beehive makes it possible for the company to provide real business value by collaborating with our customers and partners to provide affordable, tailored business solutions.

At the core of the business is Beehive's ability to combine strong domain, integration, business analysis, project management as well as technical expertise in order to provide clients with solutions that focus on delivering and exceeding their expectations.

Our engagement with Quadient International a worldwide leader in customer engagement and digital business transformation solutions is a significant milestone for our technology division.

Beehive prides itself on being the premier provider of specialised services and solutions for its customers as we continually align to our customer's strategies and objectives.

Beehive Consulting Services - www.beehiveconsulting.co.za

CALL US FOR THE ANSWERS TO ALL YOUR FINANCIAL NEEDS.

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Contact TCG accredited financial advisors to develop your taylor-made financial plan.



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